

Teaching Feynman's sum-over-paths quantum theory

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We outline an introduction to quantum mechanics based on the sum-over-paths method originated by Richard P. Feynman. Students use software with a graphics interface to model sums associated with multiple paths for photons and electrons, leading to the concepts of electron wavefunction, the propagator, bound states, and stationary states. Material in the first portion of this outline has been tried with an audience of high-school science teachers. These students were enthusiastic about the treatment, and we feel that it has promise for the education of physicists and other scientists, as well as for distribution to a wider audience. © 1998 American Institute of Physics. [S0894-1866(98)01602-2]

Thirty-one years ago, Dick Feynman told me about his "sum over histories" version of quantum mechanics. "The electron does anything it likes," he said. "It just goes in any direction at any speed, . . . however it likes, and then you add up the amplitudes and it gives you the wavefunction." I said to him, "You're crazy." But he wasn't.

--Freeman Dyson, 1980¹

INTRODUCTION

The electron is a free spirit. The electron knows nothing of the complicated postulates or partial differential equation of nonrelativistic quantum mechanics. Physicists have known for decades that the "wave theory" of quantum mechanics is neither simple nor fundamental. Out of the study of quantum electrodynamics (QED) comes Nature's simple, fundamental three-word command to the electron: "Explore all paths." The electron is so free-spirited that it refuses to choose which path to follow—so it tries them all. Nature's succinct command not only leads to the results of nonrelativistic quantum mechanics but also opens the door to exploration of elementary interactions embodied in QED.

Fifty years ago Richard Feynman² published the theory of quantum mechanics generally known as "the path integral method" or "the sum over histories method" or "the sum-over-paths method" (as we shall call it here). Thirty-three years ago Feynman wrote, with A. R. Hibbs,³ a more complete treatment in the form of a text suitable for study at the upper undergraduate and graduate level. Toward the end of his career Feynman developed an elegant, brief, yet completely honest, presentation in a popular book

written with Ralph Leighton.⁴ Feynman did *not* use his powerful sum-over-paths formulation in his own introductory text on quantum mechanics.⁵ The sum-over-paths method is sparsely represented in the physics-education literature⁶ and has not entered the mainstream of standard undergraduate textbooks.⁷ Why not? Probably because until recently the student could not track the electron's exploration of alternative paths without employing complex mathematics. The basic idea is indeed simple, but its use and application can be technically formidable. With current desktop computers, however, a student can command the modeled electron directly, pointing and clicking to select paths for it to explore. The computer then mimics Nature to sum the results for these alternative paths, in the process displaying the strangeness of the quantum world. This use of computers complements the mathematical approach used by Feynman and Hibbs and often provides a deeper sense of the phenomena involved.

This article describes for potential instructors the curriculum for a new course on quantum mechanics, built around a collection of software that implements Feynman's sum-over-paths formulation. The presentation begins with the first half of Feynman's popular QED book, which treats the addition of quantum arrows for alternative photon paths to analyze multiple reflections, single- and multiple-slit interference, refraction, and the operation of lenses, followed by introduction of the spacetime diagram and application of the sum-over-paths theory to electrons. Our course then leaves the treatment in Feynman's book to develop the non-relativistic wavefunction, the propagator, and bound states. In a later section of this article we report on the response of a small sample of students (mostly high-school science teachers) to the first portion of this approach (steps 1–11 in the outline), tried for three semesters in an Internet computer conference course based at Montana State University.⁸

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I. OUTLINE OF THE PRESENTATION

Below we describe the “logic line” of the presentation, which takes as the fundamental question of quantum mechanics: Given that a particle is located at x_a at time t_a , what is the probability that it will be located at x_b at a later time t_b ? We answer this question by tracking the rotating hand of an imaginary quantum stopwatch as the particle explores each possible path between the two events. The entire course can be thought of as an elaboration of the fruitful consequences of this single metaphor.

Almost every step in the following sequence is accompanied by draft software⁹ with which the student explores the logic of that step without using explicit mathematical formalism. Only some of the available software is illustrated in the figures. The effects of spin are not included in the present analysis.

A. The photon

Here are the steps in our presentation.

(1) Partial reflection of light: An everyday observation. In his popular book *QED, The Strange Theory of Light and Matter*, Feynman begins with the photon interpretation of an everyday observation regarding light: partial reflection of a stream of photons incident perpendicular to the surface of a sheet of glass. Approximately 4% of incident photons reflect from the front surface of the glass and another 4% from the back surface. For monochromatic light incident on optically flat and parallel glass surfaces, however, the net reflection from both surfaces taken together is typically not 8%. Instead, it varies from nearly 0% to 16%, depending on the thickness of the glass. Classical wave optics treats this as an interference effect.

(2) Partial reflection as sum over paths using quantum stopwatches. The results of partial reflection can also be correctly predicted by assuming that the photon explores all paths between emitter and detector, paths that include single and multiple reflections from each glass surface. The hand of an imaginary “quantum stopwatch” rotates as the photon explores each path.¹⁰ Into the concept of this imaginary stopwatch are compressed the fundamental strangeness and simplicity of quantum theory.

(3) Rotation rate for the hand of the photon quantum stopwatch. How fast does the hand of the imaginary photon quantum stopwatch rotate? Students recover all the results of standard wave optics by assuming that it rotates at the frequency of the corresponding classical wave.¹¹

(4) Predicting probability from the sum over paths. The resulting arrow at the detector is the vector sum of the final stopwatch hands for all alternative paths. The probability that the photon will be detected at a detector is proportional to the square of the length of the resulting arrow at that detector. This probability depends on the thickness of the glass.

(5) Using the computer to sum selected paths for the photon. Steps 1–4 embody the basic sum-over-paths formulation. Figure 1 shows the computer interface for a later task, in which the student selects paths in two space dimensions between an emitter and a detector. The student clicks with a mouse to place an intermediate point that determines one of the paths between source and detector. The computer then connects that point to source and detec-

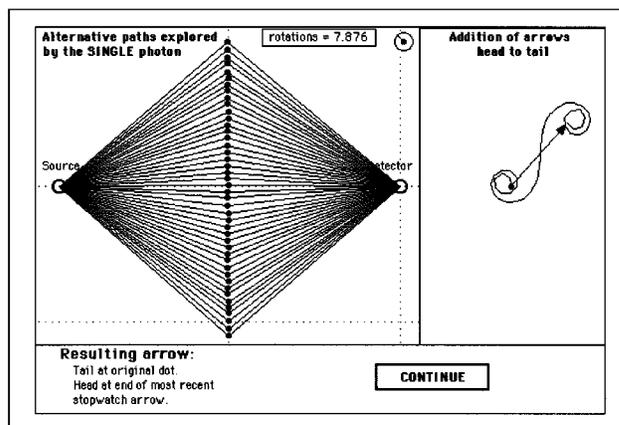


Figure 1. A single photon exploring alternative paths in two space dimensions. The student clicks to choose intermediate points between source and detector; the computer calculates the stopwatch rotation for each path and adds the little arrows head-to-tail to yield the resulting arrow at the detector, shown at the right.

tor, calculates rotation of the quantum stopwatch along the path, and adds the small arrow from each path (length shown in the upper right corner of the left-hand panel) head-to-tail to arrows from all other selected paths to yield the resulting arrow at the detector, shown at the right. The figure in the right-hand panel approximates the Cornu spiral.¹² The resulting arrow is longer¹² than the initial arrow at the emitter and is rotated approximately 45° with respect to the arrow for the direct path. These properties of the Cornu spiral are important in the later normalization of the arrow that results from the sum over *all* paths between emitter and detector (step 16).

B. The electron

(6) Goal: Find the rotation rate for the hand of the electron quantum stopwatch. The similarity between electron interference and photon interference suggests that the behavior of the electron may also be correctly predicted by assuming that it explores all paths between emission and detection. (The remainder of this article will examine particle motion in only a single spatial dimension.) As before, exploration along each path is accompanied by the rotating hand of an imaginary stopwatch. How rapidly does the hand of the quantum stopwatch rotate for the *electron*? In this case there is no obvious classical analog. Instead, we prepare to answer the question by summarizing the classical mechanics of a single particle using the principle of least action (Fig. 2).

(7) The classical principle of least action. Feynman gives his own unique treatment of the classical principle of least action in his book, *The Feynman Lectures on Physics*.¹³ A particle in a potential follows the path of least action (strictly speaking, extremal action) between the events of launch and arrival. Action is defined as the time integral of the quantity $(KE - PE)$ along the path of the particle, namely,

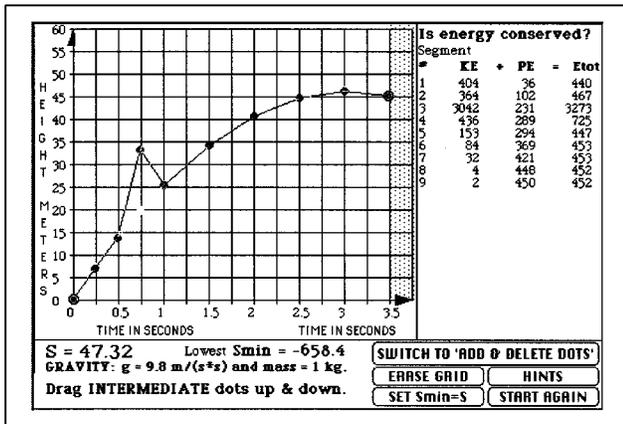


Figure 2. Computer display illustrating the classical principle of least action for a 1-kg stone launched vertically near the Earth's surface. A trial worldline of the stone is shown on a spacetime diagram with the time axis horizontal (as Feynman draws it in his introduction to action in Ref. 13). The student chooses points on the worldline and drags these points up and down to find the minimum for the value of the action S , calculated by the computer and displayed at the bottom of the screen. The table of numbers on the right verifies (approximately) that energy is conserved for the minimum-action worldline but is not conserved for segments 3 and 4, which deviate from the minimum-action worldline.

$$\text{action} = S \equiv \int_{\text{along the worldline}} (KE - PE) dt. \quad (1)$$

Here KE and PE are the kinetic and potential energies of the particle, respectively. See Fig. 2.

This step introduces the spacetime diagram (a plot of the position of the stone as a function of time). Emission and detection now become *events*, located in both space and time on the spacetime diagram, and the idea of *path* generalizes to that of the *worldline* that traces out on the spacetime diagram the motion of the stone between these endpoints. The expression for action is the first equation required in the course.

(8) **From the action comes the rotation rate of the electron stopwatch.** According to quantum theory,¹⁴ the number of rotations that the quantum stopwatch makes as the particle explores a given path is equal to the action S along that path divided by Planck's constant h .¹⁵ This fundamental (and underived) postulate tells us that the frequency f with which the electron stopwatch rotates as it explores each path is given by the expression¹⁶

$$f = \frac{KE - PE}{h}. \quad (2)$$

(9) **Seamless transition between quantum and classical mechanics.** In the absence of a potential (Figs. 3 and 4), the major contributions to the resulting arrow at the detector come from those worldlines along which the number of rotations differs by one-half rotation or less from that of the classical path, the direct worldline (Fig. 5). Arrows from all other paths differ greatly from one another in direction and tend to cancel out. The greater the particle mass, the more rapidly the quantum clock rotates [for a given speed in Eq. (2)] and the nearer to the classical path

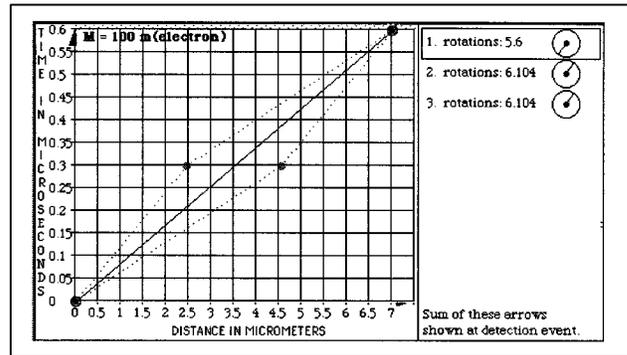


Figure 3. Illustrating the "fuzziness" of worldlines around the classical path for a hypothetical particle of mass 100 times that of the electron moving in a region of zero potential. Worldlines are drawn on a spacetime diagram with the time axis vertical (the conventional choice). The particle is initially located at the event dot at the lower left and has a probability of being located later at the event dot in the upper right. The three worldlines shown span a pencil-shaped bundle of worldlines along which the stopwatch rotations differ by half a revolution or less from that of the straight-line classical path. This pencil of worldlines makes the major contribution to the resulting arrow at the detector (Fig. 5).

are those worldlines that contribute significantly to the final arrow. In the limit of large mass, the only noncanceling path is the single classical path of least action. Figures 3, 4, and 5 illustrate the seamless transition between quantum mechanics and classical mechanics in the sum-over-paths approach.

C. The wavefunction

(10) **Generalizing beyond emission and detection at single events.** Thus far we have described an electron emitted from a single initial event; we sample alternative paths to construct a resulting arrow at a later event. But this later event can be in one of several locations at a given later time, and we can construct a resulting arrow for each of these later events. This set of arrows appears along a single horizontal "line of simultaneity" in a spacetime diagram,

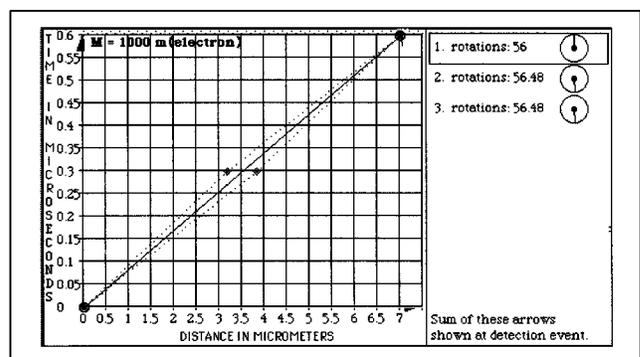


Figure 4. Reduced "fuzziness" of the pencil of worldlines around the classical path for a particle of mass 1000 times that of the electron (10 times the mass of the particle whose motion is pictured in Fig. 3). Both this and Fig. 3 illustrate the seamless transition between quantum and classical mechanics provided by the sum-over-paths formulation.

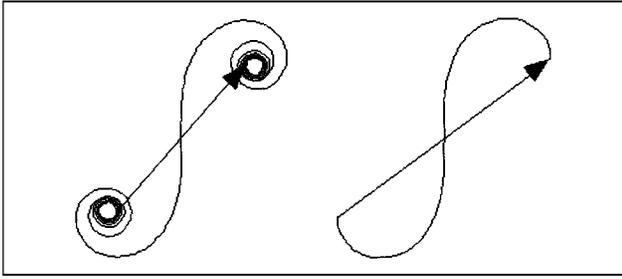


Figure 5. Addition of arrows for alternative paths, as begun in Fig. 1. The resulting arrow for a (nearly) complete Cornu spiral (left) is approximated (right) by contributions from only those worldlines along which the number of rotations differs by one-half rotation or less from that of the direct worldline. This approximation is used in Figs. 3 and 4 and in our later normalization process (step 16 below).

as shown in Fig. 6. In Fig. 6 the emission event is at the lower left and a finite packet is formed by selecting a short sequence of the arrows along the line of simultaneity at time 5.5 units. A later row of arrows (shown at time 11.6 units) can be constructed from the earlier set of arrows by the usual method of summing the final stopwatch arrows along paths connecting each point on the wavefunction at the earlier time to each point on the wavefunction at the later time. In carrying out this propagation from the earlier to the later row of dots, details of the original single emission event (in the lower left of Fig. 6) need no longer be known.

In Figs. 6 and 7 the computer calculates and draws each arrow in the upper row (time near 12 units in both

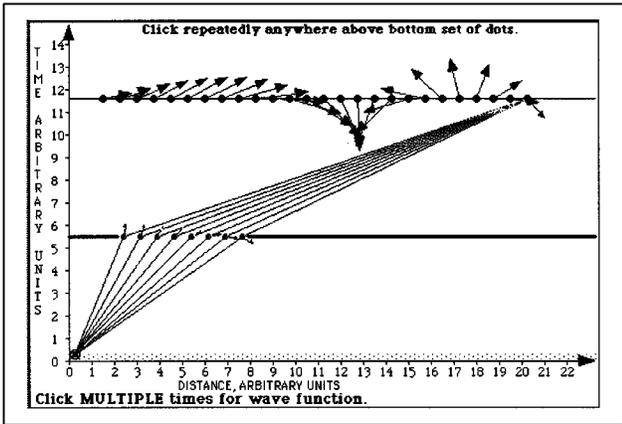


Figure 6. The concept of “wavefunction” arises from the application of the sum-over-paths formulation to a particle at two sequential times. The student clicks at the lower left to create the emission event, clicks to select the endpoints of an intermediate finite packet of arrows, then clicks once above these to choose a later time. The computer samples worldlines from the emission (whose initial stopwatch arrow is assumed to be vertical) through the intermediate packet, constructing a later series of arrows at possible detection events along the upper line. We call this series of arrows at a given time the “wavefunction.” This final wavefunction can be derived from the arrows in the intermediate packet, without considering the original emission (Ref. 17).

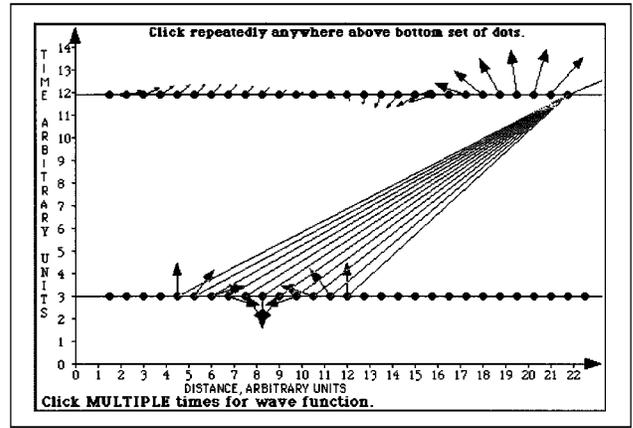


Figure 7. An extended arbitrary initial wavefunction now has a life of its own, with the sum-over-paths formulation telling it how to propagate forward in time. Here a packet moves to the right.

figures) by simple vector addition of every arrow propagated/rotated from the lower row (time 5.5 units in Fig. 6, time 3 units in Fig. 7). Each such propagation/rotation takes place only along the SINGLE direct worldline between the initial point and the detection point—NOT along ALL worldlines between each lower and each upper event, as required by the sum-over-paths formulation. Typically students do not notice this simplification. Steps 12–16 repair this omission, but to look ahead we remark that for a free particle the simpler (and incomplete) formulation illustrated in Fig. 7 still approximates the correct *relative probabilities* of finding the particle at different places at the later time.

(11) The wavefunction as a discrete set of arrows.

We give the name (nonrelativistic) *wavefunction* to the collection of arrows that represent the electron at various points in space at a given time. In analogy to the intensity in wave optics, the probability of finding the electron at a given time and place is proportional to the squared magnitude of the arrow at that time and place. We can now investigate the propagation forward in time of an arbitrary initial wavefunction (Fig. 7). The sum-over-paths procedure uses the initial wavefunction to predict the wavefunction at a later time.

Representing a continuous wavefunction with a finite series of equally spaced arrows can lead to computational errors, most of which are avoidable or can be made insignificant for pedagogic purposes.¹⁸

The process of *sampling* alternative paths (steps 1–11 and their elaboration) has revealed essential features of quantum mechanics and provides a self-contained, largely nonmathematical introduction to the subject for those who do not need to use quantum mechanics professionally. This has been tried with students, with the results described later in this article. The following steps are the result of a year’s thought about how to extend the approach to include correctly ALL paths between emission and detection.

D. The propagator

(12) **Goal: Sum ALL paths using the “propagator.”** Thus far we have been *sampling* alternative paths

between emitter and detector. Figures 1, 3, and 4 imply the use of only a few alternative paths between a single emission event and a single detection event. Each arrow in the final wavefunction of Fig. 7 sums the contributions along just a *single* straight worldline from each arrow in the initial wavefunction. But Nature tells the electron (in the corrected form of our command): *Explore ALL worldlines*. To draw Fig. 7 correctly we need to take into account propagation along ALL worldlines—including those that zigzag back and forth in space—between every initial dot on the earlier wavefunction and each final dot on the later wavefunction. If Nature is good to us, there will be a simple function that summarizes the all-paths result. This function accepts as input the arrow at a single initial dot on the earlier wavefunction and delivers as output the corresponding arrow at a single dot on the later wavefunction due to propagation via ALL intermediate worldlines. If it exists, this function answers the fundamental question of quantum mechanics: Given that a particle is located at x_a at time t_a , what is the probability (derived from the squared magnitude of the resulting arrow) that it will be located at x_b at a later time t_b ? It turns out that Nature is indeed good to us; such a function exists. The modern name for this function is the “propagator,” the name we adopt here because the function tells how a quantum arrow *propagates* from one event to a later event. The function is sometimes called the “transition function”; Feynman and Hibbs call it the “kernel,” leading to the symbol K in the word equation

$$\left(\begin{array}{c} \text{arrow at} \\ \text{later event } b \end{array} \right) = K(b,a) \left(\begin{array}{c} \text{arrow at} \\ \text{earlier event } a \end{array} \right). \quad (3)$$

The propagator $K(b,a)$ in Eq. (3) changes the magnitude and direction of the initial arrow at event a to create the later arrow at event b via propagation along ALL worldlines. This contrasts with the method used to draw Fig. 7, in which each contribution to a resulting upper arrow is constructed by rotating an arrow from the initial wavefunction along the SINGLE direct worldline only. In what follows, we derive the propagator by correcting the inadequacies in the construction of Fig. 7, but for a simpler initial wavefunction.

(13) Demand that a uniform wavefunction stay uniform. We derive the free-particle propagator heuristically by demanding that an initial wavefunction uniform in space propagate forward in time without change.¹⁹ The initial wavefunction, the central portion of which is shown at the bottom of Fig. 8, is composed of vertical arrows of equal length. The equality of the squared magnitudes of these arrows implies an initial probability distribution uniform in x . Because of the very wide extent of this initial wavefunction along the x direction, we expect that any diffusion of probability will leave local probability near the center constant for a long time. This analysis does not tell us that the arrows will also stay vertical with time, but we postulate this result as well.²⁰ The student applies a trial propagator function between every dot in the initial wavefunction and every dot in the final wavefunction, modifying the propagator until the wavefunction does not change with time, as shown in Fig. 10.

(14) Errors introduced by sampling paths. In Fig. 8, we turn the computer loose, asking it to construct single

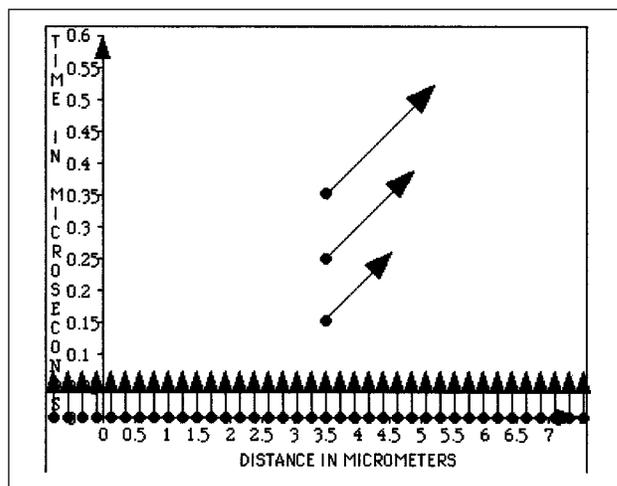


Figure 8. Resulting arrows at different times, derived naively from an initial wavefunction that is uniform in profile and very wide along the x axis (extending in both directions beyond the segment shown as parallel arrows at the bottom of the screen). The resulting arrows at three later times, shown at one-fifth of their actual lengths, are each calculated by rotating every initial arrow along the single direct worldline connecting it with the detection event and summing the results. The resulting arrows are (1) too long, (2) point in the wrong direction, and (3) incorrectly increase in length with time.

arrows at three later times from an initially uniform wavefunction shown along the bottom. The computer derives each later arrow incorrectly by propagating/rotating the contribution from each lower arrow along a SINGLE direct worldline, then summing the results from all these direct worldlines, as it did in constructing Fig. 7. The resulting arrows at three later times are shown in Fig. 8 at one-fifth their actual lengths. These lengths are much too great to represent a wavefunction that does not change with time. This is the first lack shown by these resulting arrows. The second is that they do not point upward as required. The reason for this net rotation can be found in the Cornu spiral (Fig. 5), which predicts the *same net* rotation for all later times. The third deficiency is that the resulting arrows increase in length with time. All of these deficiencies spring from the failure of the computer program to properly sum the results over ALL paths (all worldlines) between each initial arrow and the final arrow. We will now correct these insufficiencies to construct the free-particle propagator.

(15) Predicting the properties of the propagator. From a packaged list, the student chooses (and may modify) a trial propagator function. The computer then applies it to EACH arrow in the initial wavefunction of Fig. 8 as this arrow influences the resulting arrow at the single detection event later in time, then sums the results for all initial arrows. What can we predict about the *properties* of this propagator function?

- By trial and error, the student will find that the propagator must include an initial angle of *minus* 45° in order to cancel the rotation of the resultant arrow shown in Fig. 8.
- We assume that the rotation rate in space and time for

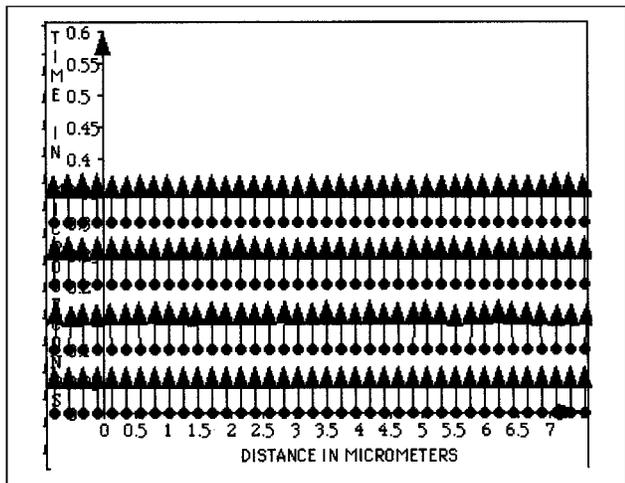


Figure 10. Propagation of an initially uniform wavefunction of very wide spatial extent (a portion shown in the bottom row of arrows) forward to various later times (upper three rows of arrows), using the correct free-particle propagator to calculate the arrow at each later point from all of the arrows in the initial wavefunction. The student chooses the wavefunction in the bottom row, then clicks once above the bottom row for each later time. The computer then uses the propagator to construct the new wavefunction.

where the conventional direction of rotation is counter-clockwise, zero angle being at a rightward orientation of the arrow. Notice the difference between h in the normalization constant and \hbar in the exponent. The square-root coefficient on the right side of this equation embodies not only the normalization constant of Eq. (6) but also the initial twist of -45° , expressed in the quantity $i^{-1/2}$. This coefficient is not a function of x , so it “passes through” the integral of Eq. (7) and can be thought of as normalizing the summation as a whole. Students may or may not be given Eqs. (7) and (8) at the discretion of the instructor. The physical content has been made explicit anyway, and the computer will now generate consequences as the student directs.

E. Propagation in time of a nonuniform wavefunction

(19) Time development of the wavefunction. With a verified free-particle propagator, the student can now predict the time development of *any* initial one-dimensional free-particle wavefunction by having the computer apply this propagator to all arrows in the initial wavefunction to create each arrow in the wavefunction at later times. Figure 11 shows an example of such a change with time.

(20) Moving toward the Schrödinger equation. Students can be encouraged to notice that an initial wavefunction very wide in extent with a ramp profile (constant slope, i.e., constant first x derivative) propagates forward in time without change. We can then challenge the student to construct for a free particle an initial wavefunction of *finite* extent in the x direction that does not change with time. Attempting this impossible task is instructive. Why is the task impossible? Because the profile of an initial wavefunction finite in extent necessarily includes *changes* in slope,

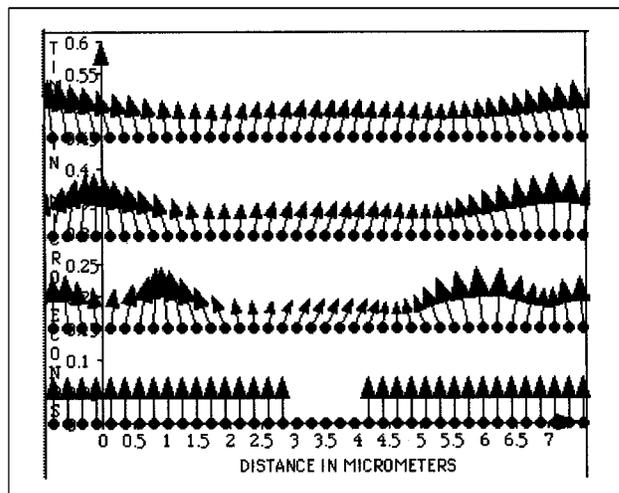


Figure 11. Time propagation of an initial wavefunction with a “hole” in it, using the verified free-particle propagator. The student chooses the initial wavefunction and clicks once for each later time. The computer then uses the correct free-particle propagator to propagate the initial wavefunction forward to this later time, showing that the “hole” spreads outward.

that is, a second x derivative. The stage is now set for development of the Schrödinger equation, which relates the time derivative of a free-particle wavefunction to its second space derivative. We do not pursue this development in the present article.²⁴

F. Wavefunction in a potential

(21) Time development in the presence of a potential. Equation (2) describes the rotation rate of the quantum stopwatch when a potential is present. A constant potential uniform in space simply changes everywhere the rotation rate of the quantum clock hand, as the student can verify from the display. Expressions for propagators in various potentials, such as the infinitely deep square well and the simple harmonic oscillator potential, have been derived by specialists.²⁵ It is too much to ask students to search out these more complicated propagators by trial and error. Instead, such propagators are simply built into the computer program and the student uses them to explore the consequences for the time development of the wavefunction.

G. Bound states and stationary states

(22) Bound states. Once the propagator for a one-dimensional binding potential has been programmed into the computer, the student can investigate how *any* wavefunction develops with time in that potential. Typically, the probability peaks slosh back and forth with time. Now we can again challenge the student to find wavefunctions that do not change with time (aside from a possible overall rotation). One or two examples provided for a given potential prove the existence of these *stationary states*, challenging the student to construct others for the same potential. The student will discover that for each stationary state all arrows of the wavefunction rotate in unison, and that the

more probability peaks the stationary-state wavefunction has, the more rapid is this unison rotation. This leads to discrete energies as a characteristic of stationary states.

Spin must be added as a separate consideration in this treatment, as it must in all conventional introductions to nonrelativistic quantum mechanics.

II. EARLY TRIALS AND STUDENT RESPONSE

For three semesters, fall and spring of the academic year 1995–96 and fall of 1996, Feynman’s popular QED book was the basis of an online-computer-conference college course called “Demystifying Quantum Mechanics,” taken by small groups of mostly high-school science teachers. The course covered steps 1–11 that were described earlier. The computer-conference format is described elsewhere.²⁶

Students used early draft software to interact with Feynman’s sum-over-paths model to enrich their class discussions and to solve homework exercises.

Because the computer displays and analyzes paths explored by the particle, no equations are required for the first third of the semester. Yet, from the very first week, discussions showed students to be deeply engaged in fundamental questions about quantum mechanics. Moreover, the software made students accountable in detail: exercises could be completed only by properly using the software.

How did students respond to the sum-over-paths formulation? Listen to comments of students enrolled in the fall 1995 course. (Three periods separate comments by different students.)

“The reading was incredible . . . I really get a kick out of Feynman’s totally off-wall way of describing this stuff . . . Truly a ground-breaker! . . . He brings up some REALLY interesting ideas that I am excited to discuss with the rest of the class . . . I’m learning twice as much as I ever hoped to, and we have just scratched the surface . . . It’s all so profound. I find myself understanding ‘physics’ at a more fundamental level . . . I enjoy reading him because he seems so honest about what he (and everyone else) does not know . . . Man, it made me feel good to read that Feynman couldn’t understand this stuff either . . . it occurs to me that the reading is easy because of the software simulations we have run . . . the software plays a very strong role in helping us understand the points being made by Feynman.”

During the spring 1996 semester, a student remarked in a postscript:

“PS—Kudos for this course. I got an A in my intro qm class without having even a fraction of the understanding I have now . . . This all makes so much more sense now, and I owe a large part of that to the software. I never [had] such compelling and elucidating simulations in my former course. Thanks again!!!”

At the end of the spring 1996 class, participants completed an evaluative questionnaire. There were no substantial negative comments.²⁷ Feynman’s treatment and the software were almost equally popular:

Q5. I found Feynman’s approach to quantum mechanics to be

boring/irritating	1	2	3	4	5	fascinating/ stimulating
student choices:	0	0	0	2	11	(average: 4.85).

Q18. For my understanding of the material, the software was

not important	1	2	3	4	5	very important
student choices:	0	0	1	1	11	(average: 4.77).

Student enthusiasm encourages us to continue the development of this approach to quantum mechanics. We recognize, of course, that student enthusiasm may be gratifying, but it does not tell us in any detail what they have learned. We have not tested comprehensively what students understand after using this draft material, or what new misconceptions it may have introduced into their mental picture of quantum mechanics. Indeed, we will not have a basis for setting criteria for testing student mastery of the subject until our “story line” and accompanying software are further developed.²⁸

III. ADVANTAGES AND DISADVANTAGES OF THE SUM-OVER-PATHS FORMULATION

The advantages of introducing quantum mechanics using the sum-over-paths formulation include the following.

- (i) The basic idea is simple, easy to visualize, and quickly executed by computer.
- (ii) The sum-over-paths formulation begins with a free particle moving from place to place, a natural extension of motions studied in classical mechanics.
- (iii) The process of *sampling* alternative paths (steps 1–11 and their elaboration) reveals essential features of quantum mechanics and can provide a self-contained, largely nonmathematical introduction to the subject for those who do not need to use quantum mechanics professionally.
- (iv) Summing *all* paths with the propagator permits numerically accurate results of free-particle motion and bound states (steps 12–22).
- (v) One can move seamlessly back and forth between classical and quantum mechanics (see Figs. 3 and 4).
- (vi) Paradoxically, although little mathematical formalism is required to introduce the sum-over-paths formulation, it leads naturally to important mathematical tools used in more advanced physics. “Feynman diagrams,” part of an upper undergraduate or graduate course, can be thought of as extensions of the meaning of “paths.”²⁹ The propagator is actually an example of a Green’s function, useful throughout theoretical physics, as are variational methods³⁰ including the method of stationary phase. When formalism is introduced later, the propagator in Dirac notation has a simple form:

$$K(b, a) = \langle x_b, t_b | x_a, t_a \rangle.$$

The major disadvantages of introducing quantum mechanics using the sum-over-paths formulation include the following.

- (i) It is awkward in analyzing bound states in arbitrary potentials. Propagators in analytic form have been worked out for only simple one-dimensional binding potentials.
- (ii) Many instructors are not acquainted with teaching the sum-over-paths formulation, so they will need to expend more time and effort in adopting it.
- (iii) It requires more time to reach analysis of bound states.

IV. SOME CONCLUSIONS FOR TEACHING QUANTUM MECHANICS

The sum-over-paths formulation (steps 1–11) allows physicists to present quantum mechanics to the entire intellectual community at a fundamental level with minimum manipulation of equations.

The enthusiasm of high-school science teachers participating in the computer conference courses tells us that the material is motivating for those who have already had contact with basic notions of quantum mechanics.

The full sum-over-paths formulation (steps 1–22) does not fit conveniently into the present introductory treatments of quantum mechanics for the physics major. It constitutes a long introduction before derivation of the Schrödinger equation. We consider this incompatibility to be a major advantage; the attractiveness of the sum-over-paths formulation should force reexamination of the entire introductory quantum sequence.

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7. R. Shankar, *Principles of Quantum Mechanics*, 2nd ed. (Plenum, New York, 1994). This text includes a nice introduction of the sum-over-paths theory and many applications, suitable for an upper undergraduate or graduate course.
8. For a description of the National Teachers Enhancement Network at Montana State University and a listing of current courses, see the Web site <http://www.montana.edu/wwwxs>.
9. Draft software written by Taylor in the computer language cT. For a description of this language, see the Web site <http://cil.andrew.cum.edu/ct.html>.
10. To conform to the “stopwatch” picture, rotation is taken to be clockwise, starting with the stopwatch hand straight up. We assume that later [for example, with Eq. (8) in step 18] this convention will be “professionalized” to the standard counterclockwise rotation, starting with initial orientation in the rightward direction. The choice of either convention, consistently applied, has no effect on probabilities calculated using the theory.
11. Feynman explains later in his popular QED book (page 104 of Ref. 4) that the photon stopwatch hand does not rotate while the photon is in transit. Rather, the little arrows summed at the detection event arise from a series of worldlines originating from a “rotating” source.
12. In Fig. 1, the computer simply adds up stopwatch-hand arrows for a sampling of alternative paths in two spatial dimensions. The resulting arrow at the detector is longer than the original arrow at the emitter. Yet the probability of detection (proportional to the square of the length of the arrow at the detector) cannot be greater than unity. Students do not seem to worry about this at the present stage in the argument.
13. R. P. Feynman, R. B. Leighton, and M. Sands, *The Feynman Lectures on Physics* (Addison–Wesley, Reading, MA, 1964), Vol. II, Chap. 19.
14. See, Ref. 2, Sec. 4, postulate II.
15. The classical principle of least action assumes fixed initial and final events. This is exactly what the sum-over-paths formulation of quantum mechanics needs also, with fixed events of emission and detection. The classical principle of least action is valid only when dissipative forces (such as friction) are absent. This condition is also satisfied by quantum mechanics, since there are no dissipative forces at the atomic level.
16. A naive reading of Eq. (2) seems to be inconsistent with the deBroglie relation when one makes the substitutions $f = v/\lambda = p/(m\lambda)$ and $KE = p^2/(2m)$ and $PE = 0$. In Ref. 3, pp. 44–45, Feynman and Hibbs resolve this apparent inconsistency, which reflects the difference between group velocity and phase velocity of a wave.
17. See a similar figure in Ref. 3, Fig. 3-3, p. 48.
18. We have found three kinds of errors that result from representing a continuous wavefunction with a finite series of equally spaced arrows. (1) Representing a wavefunction of wide x extension with a narrower width of arrows along the x direction leads to propagation of edge effects into the body of the wavefunction. The region near the center changes a negligible amount if the elapsed time is sufficiently short. (2) The use of discrete arrows can result in a Cornu spiral that does not complete its inward scroll to the theoretically predicted point at each end. For example, in the Cornu spiral in the left-hand panel of Fig. 5, the use of discrete arrows leads to repeating small circles at each end, rather than convergence to a point. The overall resulting arrow (from the tail of the first little arrow to the head of the final arrow) can differ slightly in length from the length it would have if the scrolls at both ends wound to their centers. The fractional error is typically reduced by increasing the number of arrows, thereby increasing the ratio of resulting arrow length to the length of the little

- component arrows. (3) The formation of a smooth Cornu spiral at the detection event requires that the *difference* in rotation to a point on the final wavefunction be small between arrows that are adjacent in the original wavefunction. But for very short times between the initial and later wavefunctions, some of the connecting worldlines are nearly horizontal in spacetime diagrams similar to Figs. 3 and 4, corresponding to large values of kinetic energy KE , and therefore high rotation frequency $f = KE/h$. Under such circumstances, the *difference* in rotation at an event on the final wavefunction can be great between arrows from adjacent points in the initial wavefunction. This may lead to distortion of the Cornu spiral or even its destruction. In summary, a finite series of equally spaced arrows can adequately represent a continuous wavefunction provided the number of arrows (for a given total x extension) is large and the time after the initial wavefunction is neither too small nor too great. We have done a preliminary quantitative analysis of these effects showing that errors can be less than 2% for a total number of arrows easily handled by desktop computers. This accuracy is adequate for teaching purposes.
19. In Ref. 3, p. 42ff, Feynman and Hibbs carry out a complicated integration to find the propagator for a free electron. However, the normalization constant used in their integration is determined only later in their treatment (Ref. 3, p. 78) in the course of deriving the Schrödinger equation.
 20. This is verified by the usual Schrödinger analysis. The initial free-particle wavefunction shown in Figs. 8–10 has zero second x derivative, so it will also have a zero time derivative.
 21. We add a linear taper to each end of the initial wavefunctions used in constructing Figs. 8–11 to suppress “high-frequency components” that otherwise appear along the entire length of a later wavefunction when a finite initial wavefunction has a sharp space termination. The tapered portions lie outside the views shown in these figures.
 22. In Ref. 3, Eq. (3-42), p. 57.
 23. In Ref. 3, Eq. (3-3), p. 42.
 24. In Refs. 2 and 3; see also D. Derbes, *Am. J. Phys.* **64**, 881 (1996).
 25. In Ref. 3; L. S. Schulman, *Techniques and Applications of Path Integration* (Wiley, New York, 1981).
 26. R. C. Smith and E. F. Taylor, *Am. J. Phys.* **63**, 1090 (1995).
 27. A complete tabulation of the spring 1996 questionnaire results is available from Taylor.
 28. To obtain draft exercises and software, see the Web site <http://cil.andrew.cmu.edu/people/edwin.taylor.html>.
 29. Feynman implies this connection in his popular presentation (Ref. 4).
 30. For example, the principle of extremal aging can be used to derive expressions for energy and angular momentum of a satellite moving in the Schwarzschild metric. See, for example, E. F. Taylor and J. A. Wheeler, *Scouting Black Holes*, desktop published, Chap. 11. Available from Taylor (Website in Ref. 28).